# BOOSTER DIPOLE MAGNET HALF-CELL ALIGNMENT INCLUDING MAGNET FRINGE FIELD EFFECTS 

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## U.S. Department of Energy <br> USDOE Office of Science (SC)

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## INCLUDING MAGNET FRINGE FIELD EFFECTS

## BOOSTER TECHNICAL NOTE

 NO. 163M. A. GOLDMAN

APRIL 16, 1990

# ALTERNATING GRADIENT SYNCHROTRON DEPARTMENT BROOKHAVEN NATIONAL LABORATORY UPTON, NEW YORK 11973 

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## Introduction

This note discusses alignment of the Booster dipole magnets with respect to the quadrupole magnet located on the same halfcell. A good initial alignment is desired because the dipole and quadrupole will be rigidly pinned to the strongback girder on which they stand. After the initial alignment they will not be moveable with respect to one another.

The method of alignment to be used is to establish a visual optical boresight parallel to the quadrupole magnetic axis, and place optical targets at the ends of the dipole magnet pole faces and within the dipole aperture, located so that the dipole magnet will be positioned properly when the centers of these targets both lie on the visual boresight line. The pre-placement of the target centers in the end face apertures is established by prior computational analysis.

In our analysis we make use of particle orbit computations described in [1]: "Deflecting Magnets" by H.A.Enge, appearing in "Focusing Of Charged Particles, Volume 2 ", A. Septier editor, Academic Press, New York, 1967, and in the paper [2]: "Effect of Extended Fringing Fields on Ion-Focusing Properties of Deflecting Magnets," Rev. Sci. Instr. 35, 278 (1964).

Calculations of the positions of the dipole optical targets are made using Enge's particle-optical results, which include the effects of magnet fringe fields. The calculations are made for the boundary conditions that the particle bending angle is 10 degrees and the particle path length through the dipole magnet is 2.40 meter. (A dipole bending magnet with sharp field cutoff at the pole face boundary edges would have a constant bending radius of 13.75099 meter to achieve 10 degree deflection with 2.40 meter curved path length.) Enge's analysis allows one to compute the target displacement required for proper alignment, when account is taken of the shape and variation of the magnetic fringe field beyond the magnetic pole face boundary edges.

Before calculating the locations of the dipole magnet survey reference markers with respect to the quadrupole magnetic axis, we will review the assumptions made in computing the dipole survey marker positions tabulated in BNL Booster Technical Note No. 119, [3], and in choosing the physical design length selected for the dipole magnets. We will calculate the optical target displacements which would be appropriate under these assumptions. We will subsequently calculate the target displacements which are appropriate when the more extended analysis of Enge is used.

It will turn out that the effect of the extended fringe magnetic field is to move each of the dipole survey markers by an offset of 7 milli-inches, perpendicular to the line segment joining them (directed towards the inside of the particle orbit) when compared to the positions listed in Technical Note No. 119. This implies that the coordinates of the dipole survey markers tabulated in Booster Technical Note 119 should be adjusted to incorporate these displacements, because these tables provide the listing of coordinates which controls the installation of the Booster ring magnets. This can be accomplished by using a commercial surveying program (SURVEYOR 1, Carlson Software, Maysville, Kentucky 41056) and will appear in a future Booster Technical Note.

## The General Method Of Alignment

Three spatial reference lines are used to describe the ion optics and geometry of the quadrupole magnet. These are: (1) the geometric axis of symmetry of the magnet, (2) the magnetic axis of the quadrupole, which is the ion-optical axis of the quadrupole, and (3) the survey target axis defined by the centers of the visual optical targets which are placed into the survey bushings above the quadrupole. The magnetic axis can be determined by rotating pickup coil measurements, and thereby located spatially with respect to the geometric symmetry axis. Ideally the geometric symmetry axis and the magnetic axis coincide while the survey axis is parallel to the symmetry axis, and the magnet is oriented so that the survey and symmetry axes define a vertical plane and all three axes are horizontal.

The first step in alignment of the Booster half-cell is to visually define the magnetic axis of the quadrupole magnet so that it determines an optical boresight line which is accessible to autocollimation. To do this, a quadrupole alignment fixture is fabricated (Figure 1). The fixture contains a centered optical target. The fixture can slide along the pole tips of the magnet; the target center motion generates the axis of symmetry of the quadrupole.


The offset of the quadrupole magnetic axis from the symmetry axis is known, from the rotating coil measurements. The geometric axis is used as the reference visual boresight axis, because the optical targets can be well centered on it. The location of the (parallel) magnetic axis is thereby well defined, because the offset of these two axes has been determined by the coil measurements.

The position of the dipole magnet is determined when the locations of the its face aperture centers are defined and the tilt of the plane pole faces is known. After the magnet has been levelled, the locations of the aperture centers $f i x$ the magnet's position. To align the dipole magnet with respect to the quadrupole magnet one proceeds as follows:

One moves the magnetic axis of the quadrupole magnet into proper position with respect to the dipole survey markers. To accomplish this one inserts an optical target fixture into each end face of the dipole magnet. The fixtures are designed so that their target centers are colinear with the visual boresight axis defined by the geometric symmetry axis of the quadrupole magnet, when the quadrupole and dipole magnets are in proper alignment with respect to one another.

The target displacements from quadrupole geometric boresight must be obtained by calculation, from a knowledge of the trajecties of the particles traversing the magnets.

At the top of the dipole magnets are survey bushings, which accept optical alignment targets. The target centers can provide alternative reference points for the dipoles. The positions of these target centers are measured with respect to the end face center points, so that accessible geometric reference points can be provided when the magnet aperture is no longer physically or visually accessible to optical survey instruments.

## Calculation Of The Dipole Magnet Alignment Target Qffsets

<In the calculations to follow, the chordal distance between the center points D1. D2 of the dipole end face apertures is assumed to be 2.3147 meter, which is the chordal distance between the dipole magnet survey markers reported in [3]. The bending radius of the closed orbit particle trajectory within the pole faces is assumed to be 13.75099 meter, as specified on page 1-10 of the Booster Design Manual [6] .

The calculation of the target center positions is presented In the pages to follow. The distances to be calculated are the horizontal displacements of the target centers, from the centers of the end face apertures.

It will turn out that the dipole target center horizontal offsets from the end face aperture centers are: 10 milli-inches outwards of aperture center for the target proximal to the quadrupole magnet, and 8.071 inch outwards of center for the target distal to the quadrupole magnet. Each offset is measured in the lamination end plane defining an edge of the pole face boundary.

## The Alignment Geometry

We define the following points, lying in the horizontal midplane of the dipole. We assume that the dipole magnet has already been levelled and the magnetic axis of the quadrupole magnet lies in this plane. Referring to Figure 6. let:
$T_{m}$ be the closed orbit center of curvature.
D1 be the symmetry center of the dipole magnet's end face (pole boundary face) proximal to the quadrupole magnet.

D2 be the symmetry center of the dipole magnet's end face distal to the quadrupole magnet,

Q1, Q2 be survey marker points on the quadrupole magnet's magnetic axis.

P1 be the intersection point of the quadrupole magnet's optical axis with the proximal pole face boundary plane,

P2 be the point of intersection of the quadrupole magnet's optical axis with the distal pole face boundary plane.

We define the following geometric objects, in accord with Enge:
VFB and VFB' are the virtual field boundary planes which are parallel to the pole face boundaries at the dipole magnet ends, for the Sharp Cutoff Fringing Field calculation,
s is the distance between each dipole pole face and its neighboring virtual field boundary plane, measured in unita of the dipole magnet gap length,
$g$ is the dipole magnet gap (in Enge's papers the symbol $D$ is used),
$S 1$ and $S 2$ are intersection points of the circle, $\mathcal{F}$, having center at $T$ and also passing through D1 and D2, with the planes VFB and VFB' respectively,

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NVFB and NVFB' are lines perpendicular to the virtual field
    boundary planes at points S1 and S2 respectively.
SCOFF and SCOFF, are central reference rays for the optical
    calculation, as defined by Enge [1,2]. They are rays
    parallel to the particle's asymptotic entry and exit
    trajectories and pass through S1 and S2, respectively.
EFF and EFF, are the asymptotic closed orbit trajectory rays
    (parallel to rays SCOFF and SCOFF' respectively), defined
    by Enge for the extended fringing field (EFF) approximation,
    before entry to and exit from the extended magnet fringing
    fields.
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We let:
Op be the angle between the dipole magnet end pole faces; this is the physical dihedral wedge angle of the magnet, as specified in the design drawings ( 9.6560 degrees).
$\theta_{m}$ be the orbit deflection angle, exactly 10 degrees,
$\mu$ be the angle $\theta m / 2-\theta p / 2$.
$\infty$ be the angle between $N V F B$ and EFF,
$\beta$ be the angle between NVFB' and EFF',
$\Delta Y 1$ be the distance between the parallel rays EFF and SCOFF,
$\Delta Y 2$ be the distance between the parallel rays EFF, and SCOFF',

Pg be the geometric radius of the dipole magnet, that is the distance from aperture center points D1,D2 to the line of intersection of the end face planes (Fig. 2),
be the bending radius of the closed orbit particle trajectory deep interior to to the pole face boundary,
$\mathbb{H} / 2$ be the angle $S 1-T_{m}-D 1$.
The calculation of the alignment target locations to be used during alignment of the half cells proceeds as follows:

We wish to calculate the optical target center displacements $|\overline{D 1-\bar{P} 1}|$ and $|\overline{D 2-P 2}|$. along the pole faces, which give correct target placement to allow magnet alignment on the support girder of the half cell.


We will first calculate the target center displacements using the assumptions of G.F. Dell, in reference [3]. Here, the parallelism of the virtual field boundaries to the dipole magnet end faces is not retained, and the distance between the assumed virtual field boundaries for sharp fringing field cutoff is assumed to be one half of the magnet pole spacing, measured along a circular arc of bending radius Pm . In this approximation the entry trajectory of the reference particle is assumed to lie on the quadrupole's magnetic optic axis, up to the point of intersection, M1, of the optic axis with the sharp cutoff virtual field boundary (Fig. 3). The particle then travels on a circular trajectory of radius $\mathrm{P}_{\mathrm{m}}$ until it leaves the magnetic field (which has an abrupt cutoff) at point M2 and exits along a straight ray directed 10 degrees to the entry ray. The entry and exit rays are assumed to be tangent to the circular trajectory arc. The two dipole magnet survey marker points, D1 and D2, are assumed to lie on the curved particle trajactory. The wedge shaped regions of constant fringing field are assumed to extend beyond the laminations at each end of the dipole magnet by a distance $g / 2$, measured along the arcs M1-Dl and M2-D2. To achieve this the dipole magnet wedge angle is chosen according to the criterion: $\left(\theta m-\theta_{p}\right) \theta_{m}=g$. This gives $\theta p=9.6560$ degrees. The dipole magnet wedge angle has, in fact, been designed to be this angle. The relevant geometry is illustrated in Fig. 3 . By simple trigonometry, one gets target offset lengths $|\overline{P 1-D 1}|=0.0024^{\prime \prime}$ and $|\overline{P 2-D 2}|=8.0633^{\prime \prime}$ under these assump-
tions.
We now use particle trajectory calculations by H.A. Enge (described in references [1], [2]), in order to take into account the effects of a finite gradient of fringing field.

Enge locates the asymptotic entrance ray EFF of the particle trajectory (with extended fringing field), and the corresponding exit ray EFF', by computing their lateral displacements $\triangle Y 1$ and $\triangle Y 2$ from parallel rays SCOFF and SCOFF' respectively. The rays SCOFF and SCOFF' are determined on the basis of a sharp cutoff fringing field approximation where particles are bent with constant curvature in a constant magnetic field which terminates abruptly on "virtual field boundary" surfaces. The sharp cutoff fringing field approximation assumes that the rays SCOFF, SCOFF are each tangent to a circle of radius $P_{m}$, the magnetic bending radius well interior to the pole face boundary. This circle passes through the dipole magnet aperture centers D1,D2. The rays terminate, meeting the bending circle as tangents at points $S 1, S 2$, where they intersect the "virtual field boundary" planes VFB and VFB' which are parallel to the magnet end faces.


The spacing of each virtual field boundary plane to its parallel end pole face has been calculated by Enge. Enge computes two cases, corresponding to the particular nature of the magnetic field falloff profile at the pole end face. These are for "short-tail" and "long-tail" fall profiles, which correspond to different magnet aperture gap height-to-width aspect ratios. The distance between the virtual field boundary plane and the end pole face plane is $\mathrm{sg}=0.62 \mathrm{~g}$ for the short-tail case and $s g=0.68 g$ for the long-tail case, where g is the gap width. According to G.F. Dell ([4], (5]) the short-tail case, with $s=0.62$, corresponds to the Booster dipole magnet design. Equations (74) through (76) of Enge's article give the displacements $\Delta Y 1$, $\triangle Y 2$ of ray EFF from SCOFF and EFF' from SCOFF, in terms of the angles $\infty$, between SCOFF and the normal to VFB, and $\beta$, between SCOFF, and the normal to VFB, and also the the value of the integral Il in (75); for the shorttail case $I 1=0.309$.

First order ray optical calculations have been carried out using ray transfer matrices appearing in [2]. These calculations were performed assuming that it was possible to achieve proper particle trajectories without changing the particle bending radius from the value $P_{m}$ specified in the Booster Design Manual. It was not, in fact, possible to achieve symmetric entry and exit trajectories with respect to the dipole magnet and also have small offaets of these trajectory rays from the design values and, at the same time have the correct bend angle. The cause of this situation is the presence of an extra 0.12 gap length of fringing field at each end of the magnet, above the length 0.50 g assumed when the magnet was designed. The optical calculations for this case are somewhat complicated, and appear in Appendix 2.

The releyant geometry is shown in Fig. 6. The particle entry and exit rays are not parallel to the rays SCOFF , SCOFF' (defined by Enge) because the magnet wedge angle is, by design, 9.656 degrees (aelected according to the criterion of [3]) rather than 10 degrees $=P_{m}$ which would be desired according to the more detailed analysis by Enge [2]. Optical ray transfer cofficients are given in reference [2] which allow a first order ray-optical matrix calculation of the entry and exit ray positions and, thereby, the dipole survey point positions. The ray transfer matrix elements used are the modified elements needed for the extended fringe field computations.

The calculation gives target offsets $|P 1-D 1|$ $|\mathrm{P} 2-\mathrm{D} 2|=7.289^{\prime \prime}$. These offsets are much larger in magnitude than the offsets calculated previously for the conditions of [3]. This is not accidental. The analysis of Enge points out that the
fringing fields extend effectively 0.62 gap widths beyond each pole face, not 0.5 gap widths. This gives an increase of bending region $2 \times 0.12 \times 3.25^{\prime \prime}=0.780^{\circ}$ in length as compared with the previous calculations, and this extra length of bending region is compensated for by changed entry and exit ray offaets. The error caused by non-parallelism of the pole ends to the virtual field boundaries, in [3], causes small error.

The large entry and exit ray offsets needed to operate with the same particle bending radius are unacceptable, because of the larger aperture required for the particle beam. Fortunately, it will turn out that one can select a bending radius which will allow the correct particle bending angle, with equal entry and exit ray displacements from SCOFF, and with amall change of trajectory length ( $0.002^{\prime \prime}$ ) of the 2.40 meter trajectory; at the same time the lateral displacement of the dipole survey marker line D1-D2 from the position required in Booster Technical Note No. 119 is small (0.007').

The relevant geometry for the ray optics with modified bending radius is shown in Fig.4A. By increasing the particle bending radius appropriately, it is possible to have the reference ray SCOFF tangent to the circular arc through the points S1, D1, D2, S2 and have the ray SCOFF' (which is also tangent to this arc) deviate by the desired 10 degree bending angle from SCOFF. In this case the particle entry ray $01-02$ (along the quadrupole magnetic axis) can be coincident with the ray EFF. The particle exit ray is then along EFF'. The entry and exit ray deviations from the sharp cutoff reference rays are then minimal, the deviations are equal at entry and exit from the dipole, the dipole is located symmetrically with respect to the entrance and exit trajectories, and the correct trajectory deviation angle is achieved.

The computation of the modified bending radius and target offsets appears in Fig. 4B and the pages following. The offaet of the proximal target from the center of the dipole end face is $0.010^{\prime \prime}$. The offset of the distal target from the center of the dipole end face is $8.071^{\prime \prime}$. The new bending radius is 545.837". The calculation given in Fig. 5 indicates that the total path length of trajectory changes iittle (about -0.002") when the new bending radius is used.

FIGURE AA. GEOMETRY FOR MINIMAL TARGET OFFSET, ASSUMING EXTENDED FRINGING
FIELD SHORT-TAIL DISTRIBUTION AND MODIFIED BENDING RADIUS.

figure 4B. Calculation df Modified Bending


## Conclusions

The calculations in the previous sections lead to the
following results:
(1) The dipole survey marker coordinates tabulated in Booster Technical Note No. 119 imply dipole alignment target center displacements of 0.0024" for the proximal target, 8.063" for the distal target, measured in the end face planes of the dipole magnet. These calculated displacements do not take into account the effects of a gradual falloff of the dipole fringe magnetic field, and are based on a sharp cutoff fringe field 0.50 gap widths long at each end of the magnet.
(2) Calculations which account for the longer fringing field length and the finite falloff gradient of this field imply that the dipole survey marker points should be offset by 0.007" perpendicular to the line joining their original positions, so that the line joining them is moved inboard (towards the bending center) parallel to itself, by this amount. The line joining the dipole survey marker points remains at precisely 5 degrees to the quadrupole magnetic axis.

The target displacements recommended are $0.010^{\circ}$ and $8.071^{\circ "}$, rather than those calculated for (1).

These are the distances $|\overline{\mathrm{D} 1-\mathrm{P} 1}|$ and $|\overline{\mathrm{D} 2-\mathrm{P} 2}|$, measured in the dipole magnet lamination end planes, of the optical target centers from the dipole survey marker points, required so that the target centers lie on the quadrupole magnetic axis.
(3) The particie trajectory bending radius within the dipole magnet will be $545.837^{\prime \prime}$. rather than the value specified in the Booster Design Manual. The dipole magnet current may change, accordingly.
(4) The dipole survey marker positions tabulated in [3] should be adjusted to reflect the additional lateral offset of $0.007^{\circ}$ if the target offsets of (2) above are used.

## References

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[4] G. F Dell, Review of Beam Displacement Due To Dipole Fringe Field. Unpublished BNL Note, 10/20/89.
[5] BNL Magnet Measurements Analysis Testing And Measuring Group. TMG-402, August 2, 1989. Test of megnet BMDOO3.
[6] Booster Design Manual, Revision 1. AGS Booster Project, Accelerator Development Department, Brookhaven National Laboratory, Upton, N.Y., 1988.

First Order Computation Of Target Offsets Assuming Short-Tail Fringing Field And Bending Radius Equal To Dipole Magnet Geometric Radius.

The present calculation will demonstrate that the magnetic bending radius must be changed, for particle trajectories through the dipole magnet to be acceptable. The relevant geometry is shown in Fig. 6. The central reference rays used in the optical calculations are the rays SCOFF, SCOFF' which are defined by Enge [1], [2] . These are entry and exit rays which intersect equivalent sharp cutoff fringe field boundary planes at distance $R$ from the bending center. Here $R$ is the magnetic bending radius interior to the magnet. These rays are tangent to the bending circle.

Enge provides ray transfer matrices for the sharp cutoff fringing field (SCOFF) approximation and also for the extended fringing field (EFF) approximation which computes trajectory deviations from the sharp cutoff for known fringe field falloff profiles. The effect of accounting for the extended fringe field profile is to require a lateral shift of the basis rays to generate new basis rays EFF. EFF' laterally offset to SCOFF, SCOFF'. The lateral ray shifts are computed by formulas developed using trajectory perturbation integrals. We will use these results without deriving them here. We restrict our discussion to trayectories lying in the midplane between the pole faces.

As before we let
S1 be the intersection point of SCOFF with VFB,
S2 be the intersection point of SCOFF' with VFB'.
We construct cartesian coordinate systems $X_{0}, Y_{0}, Z_{0}$ and $x, y, z$ with origins at $S 1$ and $S 2$, respectively, with the $Y_{0}$-axis perpendicular to $S C O F F$ and $y$-axis perpendicular to SCOFF'.

We let

S3 be the intersection point of the particle entry ray (along the quadrupole magnetic axis) with the -axis,
di be the dipole target center offset distance $|\overline{\mathrm{D} 1-\mathrm{P} 1}|$,
dz be the dipole target center offset distance $|\overline{\mathrm{D} 2-\mathrm{P} 2}|$
The angle $S 1-T_{m}-D_{1}=\psi / 2$ is very close to $\sin \left(\frac{1}{0.629}\right)$.
Equal to magnet Geometric radius. 11
5
0
0
0
7

## al


Here Virtual field Boundary REFERENCE PLANES ATE AT POLE BOUNDARIES AND
$s=0.62 \mathrm{~g}$ DISTANCE
$\alpha \equiv$ ANGLE OF RAY SCOFF TO
NORMAL OF VF
$B E$ ANGLE OF RAY SCOFF' TO
NORMAL OF VFB'
HERE $\alpha=\beta=\frac{\psi}{2} \cong S N^{-1}\left(\frac{629}{\rho_{m}}\right)$
$\mu \equiv \theta_{\mathrm{m}} / 2-\theta_{P} / 2=0.1720^{\circ}$
$\phi \equiv$ POLE END WEDGE ANGLE
HERE $\phi=\theta_{P}=9.6560^{\circ}$
ARC S1-DI-D2-S2 $15 A$
CIRCULAR ARC OF RADIUS CIRCULAR ARC
$e_{m}=541.3776^{\prime \prime}$



$\frac{\cos \alpha}{}$
$\frac{-\sin (\phi-\alpha-\beta)}{\cos \alpha \cos \beta}$

$(\delta=0)$ THE FIRST
$\cos (\phi-\beta)$
$R=\rho_{m}$
ERIN


FIELD (EFF) MODEL, WE MUST APPLY A CORRECTION TO
AT REFER DISPLACEMENTS TO THE EFF, EFF' RAYS.
MATRIX ELEMENTS ALE CORSETED BY REPLACING $\alpha, \beta$ BY
THE EXTENDED FRINGING
MATRIX ELEMENTS ABOVE,
FOR MIDPLANE MOTION THE
IN
THE
$\alpha_{m}=\alpha+\Delta \alpha_{c}$




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